

# Corporate Services Release Report

Printed: 1/12/2009 10:42:05 AM

Page 1 of 5

Release Date: 1/9/2009

---

PR 9649                      Error when trying to select a customer on an interoffice transfer ticket

---

APP:RTMS

---

**Details:**

Appears to work fine in house but Franks uses SQL v 2000

With RFM 8146, logic was added to only use internal customers on Interoffice transfers based on a preference. This logic looks for the internalcust field in the customers table with a value of "TRUE". However, this is a bit field and will cause problems for older versions of SQL Server. Unable to reproduce locally since we are using the most up to date version of SQL Server. See Associated Documents.

Implemented Solution:

Changed code so that instead of looking for "TRUE" in the internalcust field, we are looking for values that are not zero.

---

PR 9590                      Date error logging into TrakQuip

---

DLL:LOGIN

DLL:PROFL

---

**Details:**

After performing a server migration and an update, users are receiving an error logging in to TrakQuip.

Investigation reveals this is due to errors in the code that migrates the old office restriction data into the new office restriction tables.

See etsting notes for more information.

---

PR 9658                      GL codes not populating properly

---

APP:ERMS

---

**Details:**

With the GL codes set in Maintain GL, and set in Category and a code is set in Preferences Default GL (accounting). The GL codes for inventory and the cost of goods are not being pulled properly. Per Josh it seem that the system is looking at the first GL code on the invoice then carrying the same values from the prefix and suffix and placing that vale in the COG GL code no matter what is set in Maintain GL, Category or preference default.

It seems the system should be pulling the GL from the Category first, then if nothing is in category the system would pull form Maintain GL and if nothing is there it would pull from the default GL in the Accounting preferences.

---

RFM 9574                      Modify the interface with Routesmith

---

DB:CS\_SQL\_SCRIPTS

APP:ERMS

DLL:PROFL

DLL:RETURNAUTHORIZATION

---

**Details:**

Modify the Routesmith logic to use the tbl\_routesmith\_items to determine which items to send and what is the order type.

---

RFM 9588                      Provide custom ticket print style

---

APP:RTMS

DLL:TICKET

# Corporate Services Release Report

Printed: 1/12/2009 10:42:05 AM

Page 2 of 5

Release Date: 1/9/2009

---

RFM 9588                      Provide custom ticket print style

---

**Details:**

Provide a custom ticket printout (style X) based on the existing style 5 with the following modifications:

---

RFM 9473                      Add Report total to the Revenue by Sales Person Report

---

APP:ERMS

**Details:**

Currently, the Revenue by Sales Person Report provides the total revenue for each sales person. Modify the report to also include a "Report Total" which would be the total for all Sales persons included in the report.

---

RFM 8822                      Customize fields on the Inventory screen

---

DB:CS\_SQL\_SCRIPTS

DLL:PROFL

APP:RTMS

**Details:**

Add additional customizable fields on the inventory tab.

Proposed Solution is defined in the attached document.

---

PR 9605                      Sum GL Per Invoice report runs after clicking X rather than cancelling

---

DLL:REPORTS

**Details:**

The 'Sum GL per Invoice' report found under the Invoice Reports menu does not cancel when clicking the X on the GL Summary parameters form. Instead it runs the report wide open. This report form is keynamed to RPC. The generic report form cancels correctly when the X is clicked.

---

PR 9577                      Errors received when invoicing if required fields are not populated

---

APP:ERMS

# Corporate Services Release Report

Printed: 1/12/2009 10:42:05 AM

Page 3 of 5

Release Date: 1/9/2009

---

PR 9577                      Errors received when invoicing if required fields are not populated

---

**Details:**

If there are existing tickets where required fields are not populated, users will receive a warning message and then errors when attempting to invoice.

See assoc doc

To test ALL

Under General Preference set some of the 'Require a value in Location' preferences to true

Under Invoice Preference set 'Apply Required Location Fields to Invoice' to true

To test 2A, 2B and 3

Under Rental Ticket Preference set 'Require Manager approval for billing' and 'Auto Invoice on Manager Approval' preferences to true.

Implemented solution:

I added code to check for the general and invoice required field preferences after clicking the "Create Invoice" button on the main form as well as on the "Ticket Approval (Manager)" form. These checks take place before any invoicing work is done and if required fields are left blank on the ticket, the invoicing will not be done and the approved flag will not be set. I feel these changes will correct all of the errors encountered by this PR. The preference fields I am checking are

General:

Require Location 1

Require Location 2

Require Location 3

Require Location 4

Require Location 5

Require Location 6

Require Location 7

Invoice:

Require Sales Person

Require Taxcode

Require Exchange Rate

---

RFM 9475                      Add filter to the Sales Tax by TaxSched report

---

APP:ERMS

**Details:**

Provide the ability to filter the "Sales Tax by TaxSched" report by taxcode.

The user should be able to select one or more tax codes to include in the report.

---

PR 9636                      spelling error on warning message

---

APP:ERMS

# Corporate Services Release Report

Printed: 1/12/2009 10:42:05 AM

Page 4 of 5

Release Date: 1/9/2009

---

PR 9636                    spelling error on warning message

---

**Details:**

Spelling error on rental overlap message "Rental"

-----  
Rental Overlap  
-----

Item 15307 was already rented during this period on the following tickets:  
42546, 161

Would you like to continue anyway?

-----  
Yes No  
-----

---

RFM 9633                    Provide a preference to display location fields on Rental Ticket screen of Main form

---

APP:ERMS

DLL:PROFL

---

**Details:**

Provide a preference to display location fields on Rental Ticket screen of Main form

---

PR 9630                    Auto populate RA from Job number

---

DLL:RETURNAUTHORIZATION

---

**Details:**

When you are entering a new delivery ticket, and you already know the job number, you can enter it in the job number field. Once you leave the cell the order header auto populates with the customer information. In the Return Authorization function when adding an RA, if you already know the job number you can enter it into the job number field but when you leave the cell nothing populates. You have to actually click on the drop down arrow and choose it again in order for the customer information to populate. See assoc doc for example.

Can we fix the RA to work like the delivery ticket. Enter the job number and once you leave the cell the RA populates with the customer information.

Implemented Solution:

Added logic so that when leaving the job dropdown, the customer number, name, and job description fields will be populated

---

PR 9551                    Error when creating an invoice from a Rental Contract or saving an Invoice.

---

DLL:INVOICE

---

**Release Notes:**

SAM : 12/23/08 : After release, push status back to Awt. Change. We are releasing debug code only at this time to verify where the problem might exist.

---

PR 9543                    Labor Item GL code pulling wrong code

---

DLL:MAINT

DLL:PROFL

---

**Details:**

When you create an invoice for an internal customer from a fleet maintenance work order, the Labor GL is not pulling from the internal sales GL instead it is using the sales GL.

# Corporate Services Release Report

Printed: 1/12/2009 10:42:05 AM

Page 5 of 5

Release Date: 1/9/2009

---

PR 9403                      Sales By GL Code PPT Tax not calculating correctly

---

DLL:LOGIN

---

**Details:**

The Sales By GL Report and the GL Posting Report are not reconciling for the GL Code for Red Mountians PPT Tax GL code (100-6100-000). I have gotten a copy of their database and rm\_lm. (TQ\_REDMTN on cs-dev and rm\_lm\_redmtn.dsn in the test folder). They are using multi- tax and the n-tier tax logic. The Tax Schedule that contains the PPT tax is AZCH.

Red Mtn Compile date is 10/15/2008. Was not able to reproduce locally. Could not get the PPT Tax to appear on the Sales By GL Report for 9/1/08 - 9/30/08. Got the same results for GL Posting Report in A/R as the attached reports.

---

PR 9611                      Delete Invoice line assume deltickitem.ucounter is unique

---

APP:ERMS

---

**Details:**

Delete Invoice line assume deltickitem.ucounter is unique. While this should be true, we have seen evidence that it may not always be. To be safe, we should always use the ucounter in concert with the dticket in queries to insure that we have the correct line.

---

PR 9610                      Batch skipping ticket for invalid when invalid line does not qualify for billing

---

APP:Batch

---

**Details:**

Batch skipping ticket for invalid when invalid line does not qualify for billing

The existing implementation of RFM 9317 in Batch does not consider that the line that is producing the invalid GL may not qualify for billing anyway.

We need to implement this in such a way as to only disqualify the ticket if the line that produces the invalid GL would qualify for billing.