

Corporate Services Release Report

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Release Date: 2/3/2009

RFM 9728 Update anniversary date when deleting invoice

APP:ERMS

Details:

When a user deletes an invoice the the corresponding ticket is updated so that the start rent date is restored to what it was before the invoice was created. When using anniversary billing logic, if the job anniversary date was advanced when the invoice was created, also restore the anniversary date to the what it was before the invoice was created. This will be accomplished by setting the anniversary date on the job to the latest stop date on all invoices for that job.

RFM 9729 Add an indication of anniversary billing pro-rated items on the invoice print out

DLL:BILLG

Details:

When printing an invoice that contains charges that were pro-rated due to anniversary billing logic, add an indication of this on the print out as follows:

Print an asterisk next to the item number for all items that have been pro-rated.

Near the bottom of the invoice, include the following comment:

* - This item is being pro-rated so that all items on this jobsite are on the same billing cycle and was therefore charged at a per-day rate.

Also, currently the rate printed on the invoice is calculated by dividing the line total by the line quantity. As a result, the rate printed for pro-rated items is the daily rate charged for that item. Modify the invoice printout so that the actual initial term, sales, or renewal rate is not displayed.

DAB: 1/29/09 the initial term rate is currently being displayed. Please let me know if you cannot remove the rate.

RFM 9625 Add Columns to Inspection Backlog Reporting Feature

DB:CS_SQL_SCRIPTS

APP:ERMS

DLL:MAINT

APP:RTMS

Details:

This proposal is an addendum to the feature developed under RFM 8736 - Create Inspection Backlog

- x1. Replace the existing LOC6 column with JOB NUMBER.
 - x2. Replace the existing LOC7 column with LOC6 (Rig).
 - x3. Add prompt after completion of spreadsheet print on 'Print' button.
 - x4. Allow the user to select a Save location when clicking the 'Export to Excel' button. Default path to CSReportPath.
 - x5. Add column DATE SHIPPED to spreadsheet, right before column DATE CHECKED IN WITH filter combo box.
 - x6. Add QTY column to spreadsheet, right before DESCRIPTION column with NO filter combo box.
 - x7. Add DAYS OUT column, right before JOB NUMBER column with NO filter combo box. DAYS OUT is represented as number of days between ticket line start rent date and stop rent date.
 - x8. Add SALES PERSON column to end of spreadsheet WITH filter combo box.
 - x9. Add INSP. STATUS column, which will be an EDITABLE field. The INSP. STATUS column will allow the user to type in text describing the status of the item inspection, like '75/225' or 'DONE' or '01/30/2009'. This will be stored with the inspection data.
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PR 9770 Added lien release required field to customer object for invoice printouts

DLL:INVOICE

Details:

Added lien release required field to customer object for ticket and invoice printouts

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PR 9716 Modifications to new inventory tab layout to more closely match the old layout

DLL:PROFL

APP:RTMS

Details:

RFM 8822 added tabs to the RTMS inventory form to facilitate the addition of several customizable fields. When this was done, changes were needed to the positioning of a few fields.

The following changes are causing problems for the users at Energy Fishing & Rental:

- 1.) 'Custom 1' is no longer viewable on the main tab, requiring the user to switch tabs to view or edit it
- 2.) The 'missing' field and check boxe has been moved
- 3.) The 'physical' field and check boxe has been moved

Adjustments will be made to the layout of the main tab on the inventory form so that it will look more like the old form and a preference will be added that will allow the custom 1, 2, & 3 fields to still be visible on the main tab for customers where that is a possibility.

PR 9496 Form resizing not keeping elasticity

APP:RTMS

Details:

They have the Maximize form preference checked.

Randomly the form will loose elasticity when not maximized so then you can't see one of the tabs and the tabs you can see are cut off. This was seen through webex with a compile of 10/17/2008, but no pattern has been found and I have not been able to reproduce locally.

She is running RTMS on her own machine through the network

Investigation revealed that there are a couple of error paths that might cause this problem.

Corrections were made to ensure that such error paths would not cause this to happen.

PR 9744 Error when comparing rs.item to deltickitem

APP:ERMS

Details:

When the user attempts to save a ticket the attached error occurs.

PR 9751 Issues with design of style XP ticket

DLL:TICKET

Details:

XP TICKET:

Totals are not in a currency format

Sales tax is not being included in Totals

Investigation reveals that recent changes to the ticket calculation logic improperly excluded taxes from the ticket total.

XP INVOICE

Adjust the top margin and empty space to insure the customer address fits in a window envelope

The discount amount is not showing with the totals - show the discount amount in the footing section of the Invoice - sub-total, discount, taxes, then net invoice due.

PR 9752 Add routesmith registration to RESSVRCS

APP:RESSVRCS

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PR 9752 Add routesmith registration to RESSVRCS

Details:

RESSVRCS is used to easily register and unregister CS DLLs.
Recently we have added a new .net dll for routesmith integration.
This dll should also be added to this application.

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RFM 9672 Add Plain Paper Capabilities to New Ticket Print Style X - Embed logo and Terms / Conditions

APP:RTMS

DLL:TICKET

DLL:VIEW

Details:

This is an addendum to case 9588 for the new ticket style. Additional work is needed since the logo paper has not been finalized and the temporary logo and the footer terms and conditions needs to be added to the plain paper format. This will also allow the full ticket format to be emailed (with logo and terms) to be printed on the blank paper and saved to PDF from the preview.