

# Corporate Services Release Report

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## Release Date: 3/13/2009

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PR 9972                      Error received when working in AR

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APP:AP

APP:AR

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### **Release Notes:**

This case was entered to correct an issue when importing an Invoice into Accounts Receivable. Previously user would receive a syntax error message when importing Invoices.

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RFM 9946                      Modify Closeout to GP

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DLL:PROFL

APP:ERMS

DLL:MS\_DYN

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### **Release Notes:**

This case was entered to modify the Great Plains export to accounting. This modification added a preference to support exporting the document number and document type to the export

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PR 9924                      Misspelling on Error Message

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APP:Batch

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### **Release Notes:**

Error message "Cannot Apply Payments" had the word "possibilities" misspelled. It is now spelled correctly.

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RFM 9823                      Add taxcode replacement capability to the solomon interface

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APP:DynamicsSL

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### **Release Notes:**

This request was entered to modify the Dynamics SL accounting export. This modification enhanced the "Import Taxcode" function. Previously when importing tax codes to RTMS the old tax codes would be over written. This modification added the ability to track the history of the tax codes. Now when importing tax codes from Solomon the old tax code is marked inactive and a new instance of the tax code is added to the "Maintain" - "Tax Codes" table with the updated tax information.

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RFM 9032                      Custom Style Purchase Order

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DLL:PURCHASING

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### **Release Notes:**

Added a few new fields to the PO Object for a custom PO style.

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RFM 9033                      Custom Style delivery Ticket

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DLL:TICKET

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### **Release Notes:**

Added a few new fields to the Ticket Object for a custom ticket style.

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PR 9941                      Extra space in bin location prevents user from unposting tickets

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APP:ERMS

DLL:INVTY

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PR 9941                      Extra space in bin location prevents user from unposting tickets

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**Release Notes:**

An extra space on the end of the default bin location in inventory prevented the user from unposting a ticket. We made code changes to trim the default bin location when saving an item in inventory. Code changes were also made when comparing the bin location on the ticket to the bin locations table during the unpost process.

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PR 9969                      On Credit Memos, the Tax Amount of Z itypes are not printing on invoice style 5

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APP:RTMS

**Release Notes:**

Credit memos that contain Z Itype Items will now have their tax print correctly on Invoice style 5.

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PR 9939                      Received error when printing the Sales Tax by Jurisdiction report

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APP:ERMS

**Release Notes:**

This case was entered to correct an issue when printing the Sales Tax by Jurisdiction report. Previously when printing this report the user would receive an invalid use of null error if the "Type Label" was not defined in the Tax Authority.

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PR 9943                      TQ-only preferences to require duration code - rental ticket preferences - are showing in RTMS

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DLL:PROFL

**Release Notes:**

This case was entered to remove irrelevant preferences from RTMS. There were three preferences referenced in RTMS ticket preferences that are only applicable to TrakQuip.

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PR 9926                      Editing Ship Date on Ticket Header Produces Optimistic Concurrency Error

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APP:ERMS

**Release Notes:**

Customer was receiving an "Optimistic Concurrency Error" when editing the ship date on an order that was already established in the system. That error no longer appears when the ship date is changed.

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RFM 9010                      Modify functions of the salesperson field in delivery ticket header

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APP:RTMS

DLL:BILG

DLL:PROFL

**Release Notes:**

Added preferences that will disallow typing in the salesperson and salesperson2 fields. If this preference is checked, the user will have to select a salesperson from the pick list that appears after right clicking on the fields on the delivery ticket header form

Added preferences that, when checked, will display the sales person's name instead of the code in the salesperson and salesperson2 fields on the delivery ticket header form.

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PR 9900                      Error when trying to clone an item number

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DLL:PROFL

APP:RTMS

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PR 9900                      Error when trying to clone an item number

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**Release Notes:**

This case was entered to correct an issue when cloning items. Previously when trying to clone an inventory item to a number that had been previously used and deleted the user would receive a foreign key error and would not allow the user to clone the item. This has been corrected and now a user may clone an item to any item number that is not currently in use.

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PR 9563                      AR and AP Reports not checking Office Restrictions

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APP:AP

APP:AR

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**Release Notes:**

This case was entered to ensure that office restrictions as carried over to the Accounts Payable and Accounts Receivable modules. Previously the Accounts Payable and Accounts Receivable modules would allow a user to run a report for any office regardless of office restriction. This has been corrected so that user may only report on data that is in the office's they are allowed to view.

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RFM 8895                      Add column to show invoice total on the Browse Invoices window

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DB:CS\_SQL\_SCRIPTS

APP:RTMS

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**Release Notes:**

This request was entered to add an additional field to the "Browse Invoices" screen. This request added an additional column to the "Browse Invoices" screen to include the Invoice Total. It also included a new field to total up all the Invoices in the "Browse Invoices" screen.