

# Corporate Services Release Report

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## Release Date: 4/9/2009

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PR 10127 Issue with Office Restrictions

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DLL:PROFL

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### **Release Notes:**

This case was entered to fix an issue where a user was restricted from all offices if all but one office were restricted. Now, if a user is restricted from all but one office, he will be able to see items in that unrestricted office.

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PR 10080 Issues with custom style ticket

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APP:ERMS

DLL:PRIMR

DLL:PROFL

DLL:TICKET

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### **Details:**

Issues related to style XRENT ticket printout. Please see associated doc for list of issues and screen shot.

DD added 4/3/09: Additional contract details defaults to 'one consecutive daily rental' for daily rentals. The problem is that the text reads 'dayly' instead of 'daily'. See screenshot attached.  
In paragraph 2 beginning with 'Hours...', the Job telephone number should come from location 2 field.

DD added 4/6/09: Default the radio button on the additional details form to rental instead of sales as they do 90% rental contracts.

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PR 10086 Invoice Style X issues

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APP:ERMS

DLL:PRIMR

DLL:TICKET

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### **Details:**

On custom style invoice X, change format of Unit Price and Ext Amount to currency. Also, add the dollar sign (\$) to the Amount Due.

In the box labeled 'Project Location', if possible, omit the commas if information is not available in some pieces. The way the field is setup, the data prints as 'Ship Name, Ship Add1, City, State'. If the some of the information is not entered, there are extra commas, such as ',Ship Add1,,'

The OFFICE PHONE on the top left is pulling the company phone. It should be the customers billing phone number. Add Howard's phone number under their address on the bottom of the invoice.

See attached sample invoice with areas highlighted.

DD added 4/2/09 - Print Range does now work properly. When printing invoices and using the option to print a range, 1 invoice will print with all line items from what seems all invoices on the 1 invoice.

DD added 4/3/09 - Invoice mailing information needs to fit in standard #10 envelope.  
For the unit price, we are only populating an amount, if it is in the Daily Rate, so it prints 0 for rental items using a weekly or monthly rate. HMEC would be ok putting in the extended price as the unit price for rental items.

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PR 10112 System message shows incorrect statement in query

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APP:ERMS

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PR 10112                    System message shows incorrect statement in query

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**Details:**

Customer receiving message in error due to query written incorrectly.

should say: SELECT FROM company AS T1 WHERE ((T1.office IN (

instead of Select \* from company where ((T1.office IN

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PR 10097                    Review code and add additional WAI error messages to frmInvHdr after new automation error re

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APP:ERMS

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**Details:**

Automation error reported in frmInvHdr.Form\_Load - Code review for standards and additional WAI error messages

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PR 10123                    Issue with Z ltype and daily cost sums

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APP:RTMS

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**Release Notes:**

Fixed an issue where the extended price of rolled up Z ltypes was not printing correctly on Invoice style 5.

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RFM 10091                    Grouping for Monthly invoicing

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DLL:INVOICE

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**Release Notes:**

Modified Invoice grouping for one customer.

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RFM 10006                    Require Job code on all Rental Tickets

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APP:ERMS

DLL:PROFL

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**Release Notes:**

In TrakQuip, there is a new rental ticket preference 'Require Job Number On DT Header' which will require users to enter a valid job number on the Rental Contract / Ticket Header screen.

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RFM 9804                    Require Rent Start Date Preference

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APP:ERMS

DLL:PROFL

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**Release Notes:**

Add a new preference that requires the user to enter a rent start date before posting a rental contract.

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PR 10003                    Tickets being returned with no transactions

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APP:RTMS

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**Release Notes:**

There was an instance where a user could unpost a delivery ticket and it would appear unposted, but the unpost transaction never made it to the inventory side. This caused inventory levels to appear fine, but disallowed the proper function of delivery tickets. The code that handles these functions has been cleaned up.

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PR 9909                    Cannot return delivery ticket

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APP:RTMS

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PR 9909                      Cannot return delivery ticket

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**Release Notes:**

There was an instance where a user could unpost a delivery ticket and it would appear unposted, but the unpost transaction never made it to the inventory side. This caused inventory levels to appear fine, but disallowed the proper function of delivery tickets. The code that handles these functions has been cleaned up.

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PR 10004                      Rounding issue with Taxcodes in QuickBooks Export

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APP:AR

DLL:CMNOBJ

APP:ERMS

DLL:INVOICE

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**Release Notes:**

This case was entered to correct a rounding issue with taxcodes using the QuickBooks 2006 and the preference "Use Multitax on Quick Books Export" checked.

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PR 10076                      Calls to clsInvoice need the containing DLL in front of it.

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APP:ERMS

APP:Material

DLL:REVAPP

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**Release Notes:**

Fixed possible bug with ambiguous DLL calls.

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PR 10060                      Error when updating RA item list

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DLL:RETURNAUTHORIZATION

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**Release Notes:**

The customer was receiving an error message when attempting to creat an RA. Error message no longer appears.

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PR 10031                      Can enter duplicate entries in the Maintain Header pick list

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DLL:GFRMS

APP:RTMS

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**Release Notes:**

Code has been added to disallow the saving of identical header pick list records via the "Maintain Header Picklist" functionality.

When saving the header information on the Maintain Header form after adding or modifying an existing record, the database is queried for the pair of the location code and the hdr\_info1 field. If these are found, the user is prompted that they must be unique and the save is not performed. This was done for both RTMS and TrakQuip.

In addition, investigation into the ticket header form reavealed that if the user had the Pick Rig preference turned on, it would override the pick header information logic when the button on the location field was clicked. This has been corrected so that all functionality works as expected.

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PR 10081                      POS does not consider groupable flag

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APP:ERMS

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PR 10081                    POS does not consider groupable flag

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**Release Notes:**

Code changes have been made so that the groupable flag on the above row is considered when adding a new row with an identical item number

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PR 9998                    Repair Billing Issues

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DLL:MAINT

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**Release Notes:**

Fixed an issue where the taxable flag for items was not being checked when creating an invoice from a repair tag.

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PR 10018                    No Itype on Invoice causes catastrophic error

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APP:RTMS

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**Release Notes:**

Fixed a catastrophic error when you click into the spreadsheet after hitting save when the save errors out because a line did not have an IType.

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PR 9678                    Junked Itype Search Redundancy

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APP:RTMS

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**Release Notes:**

When searching for IType 'J' in the Inventory screen, the program will automatically include junked items in its search.

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PR 10001                    Issue with Adjust Inventory with restrict permission checked

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DLL:INVTY

APP:RTMS

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**Release Notes:**

This case was entered to correct error when the permission to "Adjustments - Move Inventory to New Locations in Different Profit Center" is checked.

Also with the above permission checked the Tools menu option for Material Transfers was not available. Since this menu option allows users to transfer between bins in the same profit center as well as different profit centers, this is overly restrictive.

This case modified the system to enable the Material Transfer option when the user has permission to transfer within or between profit centers. If the user is not allowed to transfer between profit centers, this will restrict the user from choosing any profit center other than the profit center that the item is currently in. If the user is not allowed to transfer within or between profit centers, the material transfer option will be disabled.

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PR 10027                    Issues when adding manual invoices

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APP:ERMS

APP:RTMS

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**Release Notes:**

This case fixed an issue where when adding, editing, querying, or cancelling on the ticket or invoice tabs, the spreadsheet active cell would remain in the last clicked on cell. Now the active cell is always set to row 1, column 1 when these buttons are clicked

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PR 10016                    Cursor in wrong position when manually adding an Invoice

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APP:RTMS

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PR 10016                      Cursor in wrong position when manually adding an Invoice

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APP:ERMS

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### **Release Notes:**

In RTMS and TrakQuip, when the user clicks the Add, Modify, Cancel, or Edit, buttons on the Invoice or Ticket tab, the spreadsheet cursor will be set to row 1, column 1.

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PR 10054                      Custom Style Bid grouping like items that are not in sequence on the Ticket

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DLL:INVOICE

DLL:PROFL

DLL:TICKET

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### **Release Notes:**

This case was entered to modify how the grouping is handled on tickets and invoices. Added a rental ticket (Bid Grouping Option) and an invoice (Invoice Grouping Option) preference. When these preferences are enabled tickets and invoices will only group similar groupable items if they are in sequential order.

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PR 10019                      Restrict Adding Item If Not In Inventory preference does not pertain to swap out items

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APP:ERMS

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### **Release Notes:**

When the preference to restrict adding items to tickets that are not in inventory is turned on it used to not pertain to swap out items. This has now been fixed and the preference will work properly.

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PR 10095                      Stop Date not populating with a Right Click

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APP:ERMS

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### **Details:**

On the Return Delivery Ticket Items form, the Stop Rental date does not get auto populated with today's date when Right clicking in the field.

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PR 10058                      Entering 255 characters in the Notes field of the DT and Invoice header causes OLE DB error

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APP:ERMS

APP:RTMS

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### **Release Notes:**

The notes field on delivery ticket and invoice headers allow 255 characters. Until now, if you had 255 characters the database viewed it as 256 and produced an error. This has been fixed and the user can freely enter 255 characters into those fields.

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PR 10014                      Transfer with job number change, not applying to line items

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APP:ERMS

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### **Details:**

When using the "Transfer Contract to new Location" to move the rental equipment from one job number to another, the job number in the ticket header does not automatically update the line items with the new job number.

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RFM 9937                      Modifications to the Review and Approve Functionality

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DLL:PROFL

APP:RTMS

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RFM 9937                      Modifications to the Review and Approve Functionality

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**Release Notes:**

For Review and Approve users only. This modification added a new preference in the Rental Ticket preferences to allow the logged in user to perform as many steps in the review and approve process as they would like as long as they have permission to perform the step.

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RFM 10005                      Route Smith to handle transfers correctly

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DB:CS\_SQL\_SCRIPTS

APP:ERMS

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**Details:**

Currently when transfers are performed the old workorder in Routesmith stays open. The new webservice provided by Routesmith does not work correctly is does not provide the functionality it is supposed to.

It is supposed to replace the external workorder number from the old ticket (Ucounter) to the new ticket (Ucounter). The new webservice is keeping the old workorder and creating a new one (not the desired result).

This RFM will accomplish the following

When a transfer is performed then the line items transferred will have their corresponding workorder's status set to closed in Routesmith and the new transferred ticket line items will be created.

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RFM 10085                      Sales Ticket Modifications

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APP:ERMS

DLL:PRIMR

DLL:TICKET

DLL:VIEW

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**Release Notes:**

This request was to add Terms and Conditions to customer's custom Sales contract. Also, another sales ticket was created to now handle both the sale of New and the sale of Used equipment. The new styles are XSALEN and XSALEU.

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PR 10142                      Issue with Z Itype and extended amounts

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APP:RTMS

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**Release Notes:**

Fixed an issue where the extended price on ticket printouts for rental items with rollup items was not calculating properly.

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PR 10150                      Z-roll up Items Appearing on Delivery Ticket Printout G

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APP:RTMS

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**Release Notes:**

Modified delivery ticket style G to not show Z itype items when they are rolled up, and added a Field DT Number: field. Modified invoice style 5 to show the Field DT Number: field when it is populated.

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PR 10152                      Libra Closeout Cannot send Office Codes Greater than 2 characters

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APP:RTMS

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PR 10152                      Libra Closeout Cannot send Office Codes Greater than 2 characters

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**Details:**

The custom Libra accounting export file cannot office codes longer than 2 characters. Format to allow 3 characters for client's custom configuration. Format must be set to 3 characters to allow for custom import routine to import a fixed length. 1 or 2-character codes should be sent with leading zeroes.

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**Release Date: 4/14/2009**

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PR 10156                      DT Style G Not calculating Days Properly from Supplied Date Range

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APP:RTMS

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**Release Notes:**

Fixed additional days calculations on delivery ticket style G.