

Corporate Services Release Report

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PR 10245 Times Billed value not being properly re-set when invoice fails

APP:ERMS

Release Notes:

When an attempt to create an invoice from a rental ticket fails, there was evidence that the times billed count and first_billing flag is not always being properly reset.

If the preference to use Initial Billing Logic is on, then this was causing the first successful invoice to be billed as a renewal rather than an initial billing invoice.

This PR is to track code changes to insure that the rental ticket is properly updated.

PR 10219 Break Up MS Dynamics GP Query

DLL:CustVend

DLL:MS_DYN

Release Notes:

Previously the query that retrieves the transaction details are from three tables in Microsoft Dynamics GP. Normal execution time is less than 1 second; however, it is not uncommon for this query to timeout. This is probably due to other processing that is occurring in GP at the same time.

This case was entered to break this query into several separate queries to reduce the changes of timeout errors of which was reconfigured on 5/6/09 after it's initial release on 5/1/09.

PR 10248 Cost Code on PO screen being reset when inserting line item

APP:PO

Release Notes:

For this case, changes were made to stop the cost code and comment columns from swapping places each time the insert key was pressed when the "Swap Cost Code" PO Preference is enabled.

PR 10268 Unable to print Route Schedules

APP:ERMS

Release Notes:

When trying to print route schedules the customer was getting an "overflow" error. This has been resolved.

PR 10256 Inventory Post Issue

DLL:INVTY

Release Notes:

We resolved a cursor conflict error the customer was receiving when posting a rental ticket.

PR 10240 New item fields need to be added to clsRenumberItemID

DLL:PROFL

Release Notes:

This case added new item fields to the inventory renumbering functionality.

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PR 10242 New jobs created are not appearing in the job list

APP:ERMS

Release Notes:

This case was entered to fix an issue where new jobs were not appearing in the job list.

RFM 9651 Add additional options to the pick list on the custom 3 field

APP:RTMS

Release Notes:

This modification was created to add additional pick list options to a key-named functionality.

RFM 9027 Modifications to KIT logic

DB:CS_SQL_SCRIPTS

APP:ERMS

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RFM 9027 Modifications to KIT logic

Release Notes:

Concept:

Rental Assets are sometimes made up of a "kit" of individual assets. Once assembled, the individual assets need to be tracked and maintained as individual assets, but should not be delivered on rental tickets except as part of the kit.

Goals:

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1. Allow items to maintain individual integrity for purposes of maintaining
 - a. Actual counts
 - b. Individual Costs
 - c. Individual Maintenance
 - d. Individual Rental History
 - e. Individual Maintenance History
 2. Allow items to be re-assigned to an alternate kit or to be removed from kits and assigned for individual delivery
 3. Allow "Cost" of kit to be reported based on the components currently assigned to kits.

Proposed Modifications:

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1. Modification to Kit maintenance and the method of assigning assets to rental tickets

Implementation of modified Kit Maintenance and Rental Ticket processes:

1. Modify the kit form to allow a user to assemble the kit and to flag components of the kit as "Kit Only" items.
 - a. Users will be able to add a serialized item to a kit and designate that it is only available for delivery as a member of a kit.
 - b. Add a field named "kit only" to the kititem table
2. Modify the "Update Spreadsheet" logic so that if an item cannot participate in multiple kits as "Kit Only" items.
 - a. An item that is designated as a kit item cannot participate on any other kit even if it is not designated as a "Kit Only Item" on the other kits.
3. Modify the rental ticket logic so that "kit only" items are rejected if a user attempts to deliver an individual component.
4. Modify the "Pick Item Form" to hide as unavailable the individual components that are designated as kit items.
5. Modify the "Pick Item Form" to allow the user to expose items that are kit only items to determine the possible availability of items to be "salvaged" from other kits.
6. Modify the Main Rental Ticket Spreadsheet to record the "Kit" used when items are added to a rental ticket from a kit.
7. Modify the logic used to add items to a rental ticket so that if a user were to add an item manually, the item would be rejected and the user would receive a message indicating that the item is only available as part of a kit.
8. Add code to the Kit Browse screen to indicate whether or not the kit is available. A kit will be considered available when all items on the kit are "in stock" and available for delivery.

Inventory Screen Label:

Add a text box to the main inventory screen so that when an item is displayed the text box will identify the kit in which it participates. This will also indicate that the item is designated as a "kit only" item. This field data will not be stored in the item record, but will be looked up on the kit records. This will also have right click capability to view all the components in the

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RFM 9027 Modifications to KIT logic

kit.

Kit Selection Screen:

To the screen used to select kits add a new "Edit Kit" button. This button will allow the user (who has permission to edit kits) to edit the kit during the selection process. After the editing is complete any additions, deletions and changes to the kit will be refreshed on the screen to allow the user to select the items.

PR 10100 Ticket range preference visible for TrakQuip

DLL:PROFL

Release Notes:

Under the Rental Ticket preferences "Use Range for Ticket Numbers" is visible in TrakQuip even though the functionality is only available for RTMS.

RFM 9915 Modify the Artesia Export to create single voucher number for transactions

APP:CGI_Artesia

Release Notes:

This RFM added logic to do the following

When loading the CGI Artesia form, query the following CS tables and get the max value from all 3

AR Transactions : arinvoicetrans.linkcounter
RTMS Journal Entries : tblapproved_gljrnل.gل_link_ctr
AP Distributions : podisthdr.distnum

Assign this max value to a text box on the Artesia form to be displayed.

When the AR transactions, Journal Entries, or AP distributions are exported, this session voucher number will be used in the export as VCH#.

PR 10235 ARFY error when exporting invoices with no ticket number

APP:ExcelClose

Release Notes:

This case fixed a problem encountered when trying to export an invoice where no ticket number is specified.

PR 10118 Down Days do not calculate properly when the Quantity is Greater than 1

DLL:BILLG

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PR 10118 Down Days do not calculate properly when the Quantity is Greater than 1

Release Notes:

Down Days do not calculate properly when the Quantity is Greater than 1. On the 'Down Days and/or Standby Charges' form, enter a down day date with Quantity of days greater than 1 (example 7) and Percent of Earned Day Rate Credit 100. This amount should come out the same as if you would have entered the number of down days with a quantity of 1 on 7 different lines.

Investigation revealed that this was due to a fault in the logic that removes weekend and holidays from the down day period. The system normally skips over weekend and holiday days when calculating the maximum down day credit because these do not affect charges. When going back the number of days specified from the end of the billing period, if an additional weekend or holiday day is found, the could only account for it when using a quantity of one down day per record.

PR 10174 Rig List with Remarks fixes

APP:RTMS

Release Notes:

For this case, changes were made to correct an error when saving remarks that have an apostrophe in the text. Also, code was added to save the rig number and description as upper case text when the update list button is clicked to save the spreadsheet to the database.

Also, changes were made to properly unload the remarks form so that if the user clicks the X to close the form after previously adding and saving remarks, these remarks will not be lost.

RFM 10172 Invoice Date importing as the date of Import

APP:AP

DLL:PROFL

Release Notes:

Added a preference for Accounts Payable that sets the transaction date of imported invoices to the invoice date, instead of the date they were imported.

RFM 10179 Modifications to Custom Bid Style

DLL:TICKET

Release Notes:

Modified one customer's custom bid style.

RFM 9892 Modify Grouping Invoice

APP:RTMS

DLL:INVOICE

Release Notes:

For this case, specific changes were made to one customer's custom invoice style.

Additionally changes were made in the way that the grouping is done for invoice items with custom grouping defined

Finally, the user is now able to specify a custom grouping for a single invoice item.