

Corporate Services Release Report

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PR 10312 Query to obtain list of invoices references the wrong document number

DLL:MS_DYN

Release Notes:

Mike:

The issue is in the query and not the data loaded from Attain.

The portion of the below statement,
SELECT Q1.custnum, IsNull(D3.APTODCNM, Q1.AR_Document) AS inv_num, Q1.inv_date,
should be IsNull(D3.APFRDCNM, Q1.AR_Document)
Let me know if this fixes the problem.

Thanks,

Allen

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RFM 9848 Calculate Loss Damage Waiver on Rental Contract

APP:TRAKQUIP

DLL:PROFL

Release Notes:

- Added a preference to calculate the loss damage waiver charge based on projected return date.
 - Included the loss damage waiver charge when calculating the projected amount of the rental contract.
 - Added a radio button to the cash register form named 'on account' for credit customers.
- NOTE -Selecting 'on account' does not trigger logic to check credit status/limits at this time.

RFM 10137 Service ticket modifications

DB:CS_SQL_SCRIPTS

DLL:PROFL

APP:RTMS

DLL:TICKET

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RFM 10137 Service ticket modifications

Release Notes: _____

A service ticket for one of our customers was heavily modified.

RFM 9973 Automatically update header status when invoicing

APP:RTMS

DLL:PROFL

Release Notes: _____

This case added logic to mark fully returned, fully invoiced tickets as "Final Billing - No More Invoices" upon invoicing

PR 10228 Office restrictions in PO and Fleet

APP:TRAKQUIP

APP:Fleet

APP:PO

APP:RTMS

Release Notes: _____

This PR modified the PO module and Fleet Maintenance Module to follow the office restrictions the same as the Rental and invoice modules.

PR 10237 Add error handling to Print button

APP:Fleet

Release Notes: _____

For this case, error handling was added to the "Print" button click event for the Fleet main form.

PR 10241 Pre-Invoice not grouping like items

DLL:INVOICE

Release Notes: _____

Pre-Invoice through Rev/App isn't printing items checked as "Groupable" in a groupable manner. Both the DT and invoice prints properly.

PR 9997 Issue when creating invoice with documents attached

APP:Batch

APP:TRAKQUIP

Release Notes: _____

For this case, changes were made to properly print associated documents when tickets exist with ticket numbers that are exceptionally large.

PR 10271 Allow Vertex to write during closeout process - remove last-invoice after failure

APP:TRAKQUIP

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PR 10271 Allow Vertex to write during closeout process - remove last-invoice after failure

DLL:INVOICE

DLL:MS_DYN

Release Notes:

Recent code added to prevent invoices from being processed to vertex after closing was found to be a problem because the records are written to vertex only after a successful close.

This PR will add code to override this setting during the close process.

When an attempt is made to create an invoice, the rental ticket is updated with the latest invoice number and invoice date. However, if no line items qualify for billing, then the system delete the invoice header but fails to update the ticket to reflect that no invoice exists for the ticket. This does not really create a problem but is visually deceptive to the user.

This PR is to add code to insure that the last invoice is removed.

PR 10223 PO Buyer's Information Ambiguous Column Name

APP:PO

Release Notes:

This case fixed an issue regarding an ambiguous column name error when selecting an item on the Buyer's Information form

PR 10262 Batch Invoicing Jobs with documents

APP:AP

APP:AR

APP:Batch

DLL:CustVend

APP:TRAKQUIP

APP:Fleet

APP:PO

DLL:RETURNAUTHORIZATION

APP:RTMS

Release Notes:

The batch Invoice process (create one invoice per job) did not pull all documents to the invoice even though the "Print With Invoice" option was checked. It was attaching the documents from the first ticket in the group. Code changes were made to correct this.

When the customer deleted an invoice with documents attached and then re-created an invoice with the same number, they would receive a PK error for the doc_links table. This was a result of the program not deleting the documents when deleting the invoices. Code changes were made to correct this in all areas of the program.

PR 10282 Sales Report By GL does not show the date range

APP:TRAKQUIP

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PR 10282 Sales Report By GL does not show the date range

Release Notes:

For this case, changes were made so that the filter date and invoice number ranges will properly print in the header for the Sales Report By GL report.

PR 10126 Usage Days Report

DLL:REPORTS

Release Notes:

The usage days report does not report data for all available inventory. Associated documents contains a list of items that were not included on the report. I've also attached a screen shot of my report criteria.

Investigation reveals this is caused by the bin location filtering logic. When filtering on bin locations, the bin location detail data is used. For customers who converted to multi-bin, many tickets do not have this data. Changes were made to use the bin location from the ticket line item when the location detail data is missing for a particular ticket.

PR 10287 Receiving error when Testing Email from Preferences

DLL:PROFL

Release Notes:

This case corrected an error received when sending a Test Email from the Email Settings preference. The error was received because the email name was being used instead of the email address.

PR 10289 Error while searching using header information.

APP:RTMS

Release Notes:

This case corrected an error that was received when searching invoices by invoice header and entering a Field DT.

RFM 9831 Create Custom Style Work Order

APP:Fleet

DLL:FLEETWO

Release Notes:

Create a custom style Fleet work order based on style 2.

PR 10300 Processed to MAS checkbox

APP:TRAKQUIP

Release Notes:

For this case, changes were made to properly show the Processed frame that the "Processed by MAS" checkbox appears in.

RFM 9874 WolfePak Accounting Interface

APP:RTMS

APP:PO

DLL:PROFL

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RFM 9874	WolfePak Accounting Interface
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Release Notes:

Modified the current WolfePak Accounting specification to meet current generation requirements, including adding a PO export.

RFM 10160	Modify the solomon export to handle credit memos and include an office filter
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APP:DynamicsSL

Release Notes:

Added a credit memo export to the Solomon invoice export. Additionally, there is now an office filter for the invoice export and picklists for both the office filter and the company filter.

RFM 10135	Add solomon job export functionality
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DLL:PROFL

APP:RTMS

Release Notes:

Provided a Job export from RTMS to Solomon, controlled with a preference available only when the accounting software is set to Solomon.

PR 10257	Bid Add/Edit Permission doesn't work
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APP:TRAKQUIP

Release Notes:

Moved permissions regarding editing bids in Trakquip to the Bids - Add Edit permission instead of the delivery ticket editing permissions.

PR 10278	Key Stroke Search Puts Parts On Work Orders
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APP:Fleet

Release Notes:

Modified the keystroke search in the Fleet Pick Item form to not add parts to the work order until you click an item.