

Corporate Services Release Report

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PR 10361 Invoice Style 4 is Not Computing Custom Billing Status Properly

DLL:INVOICE

Release Notes:

Symptoms:

The Invoice Style 4 and custom style X would not correctly recognize an invoice as End of Month billing if the delivery ticket did not have stop dates.

Resolution:

Changes were made to the invoice object to ensure that invoices for delivery tickets without stop dates would be correctly recognized as End of Month billing.

RFM 9952 Modification to Rev/App Functionality

DLL:PROFL

APP:RTMS

Release Notes:

Modification Requested:

During the process of advancing a ticket using the Review and Approve functionality in conjunction with a preference to require fully returned tickets the user is restricted from advancing any tickets with line items not returned. The user requested that this logic exclude any Sales items.

Investigation Results:

Investigation affirmed that sales items were being required to be returned in order to advance tickets using the Review and Approve logic. Code changes were requested by customer.

Result of this report:

Code changes were made to the Rental Ticket form and tested to produce the expected result. Now that changes have been made, the user can advance Tickets as long as all non-sale items have been returned on the ticket.

PR 10239 Modify Invoice Tax Header Description in EDI Export

APP:CS_EDI

DLL:INVOICE

Release Notes:

The following modifications need to be done to the Oildex EDI export format.

1. Remove the word "invoice" from the following headers:

- InvoiceTaxExempt1
- InvoiceTaxAmount1
- InvoiceTaxType1

If charging tax by the line item, "Invoice" cannot be in the header. Add "Invoice" only if charging summary tax.

2. The InvoiceAmountDue field needs to be the sum of the "AmountDue" + "Tax".

3. The Total Tax being computer on the lines is not the same as the total tax being reported on the total invoice.

PR 10129 Stop date changes during transfer process

APP:TRAKQUIP

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PR 10129 Stop date changes during transfer process

Release Notes:

Issue Reported:

When a transfer to new location is processed, the user enters a stop date on the pop up form (new start date - old stop date).

Once that transfer has been completed the stop date changes on the old ticket to the same date as the start date. This in turn creates another invoice from the old ticket for the line that was transferred to a new ticket.

Investigation Results:

The stop date entered was earlier than the start rent date on the line item; therefore the code used the start rent date from the line item.

Result of this correction:

When transferring to a new location the system will now allow the user to put a stop date earlier than the start rent date without any issues.

PR 10290 Inventory On Hand by Category Report Doesn't Pay Attention to Repair Tickets

APP:RTMS

Release Notes:

On Hand by Category Report is picking items from Repair Tickets. The items are not on hand because they are out on repair.

PR 10306 Partial returning items with no item number yields error

APP:RTMS

Release Notes:

When attempting to partially return a line with no item number the following error occurs:

Error

rstNewLine.AddNew 94 - Invalid use of Null Return not completed successfully. Error occurred on line X.

OK

Where X is the line number where the error occurred.

PR 10318 Modify Devin style X and Fix issues with the Greenes service ticket layout

APP:RTMS

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PR 10318 Modify Devin style X and Fix issues with the Greenes service ticket layout

Release Notes:

Issue Reported:

During the print of customer's custom style the additional fields are not wrapping when the text exceeds one line. The goal is for the print style display all information entered in the additional fields.

Investigation Results:

Investigation affirmed that ticket style was not wrapping the custom style additional fields. Code changes were requested by development department.

Result of this report:

Code changes were made to the customer's custom style and tested to produce the expected result. Now that changes have been made, when the user prints the custom ticket style when the information in the additional fields exceeds one line the fields wrap to display all information.

PR 10325 Delivered items missing from New Activity report

DLL:REPORTS

Release Notes:

Issue Reported:

When running the "New Activity" report, found in RTMS under the Delivery Ticket reports, no information is returned when the report was run for a single day. This resulted in some items being excluded from the "New Activity" report.

Investigation Results:

Investigation affirmed that when running the "New Activity" report for a single day that information was excluded from the report. Code changes were requested by development department.

Result of this report:

Code changes were made to the Rental Ticket "New Activity" report and tested to produce the expected result. Now that changes have been made, when the user runs the "New Activity" report all related information is included.

PR 10147 Rental Ticket permission is restricting Bids

APP:TRAKQUIP

APP:RTMS

Release Notes:

Issue Reported:

During the process of editing Bid line items the spreadsheet is set to Read Only when the Rental Ticket permission "Rental Ticket Line Edit" is restricted. The goal is for the operation is to restrict the editing of line items on Rental Tickets only.

Investigation Results:

Investigation affirmed that the Bid spreadsheet is set to Read Only when the permission is restricted. Code changes were requested by development department.

Result of this report:

Code changes were made to the Rental Ticket form and tested to produce the expected result. Now that changes have been made, when the user has the Rental Ticket permission "Rental Ticket Line Edit" set to restrict the user they are restricted from editing Rental Ticket line items only and can now edit line items on Bids.

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PR 10344 Modify pricelookup logic to return the record with the most parameters defined

DLL:PRICELOOKUP

Release Notes:

In normal circumstances a combination of parameters should only return one record. However the way 'Any' is set up, for some records and a specific customer for all others, the price lookup function will return multiple records for the same combination, thus requiring this logic modification.

Previously the system returned the top record that was found sorted by quantities in descending order. The logic was modified to include the number of ANY as a criteria.

PR 10273 Deplete on Return

APP:RTMS

Release Notes:

For this case, changes were made so that the deplete_on_ret field would be properly updated when saving tickets instead of being wiped out.

PR 10352 Unapplied payment not reflected in balances

DLL:MS_DYN

Release Notes:

Issue Reported:

When viewing the aging tab in Customer Maintenance, user can see unapplied payments on the invoice detail but it is not reflecting in the section located to the right as Customer Balances. In addition, it seems the totals in the Customer balance section do not add up to the invoice detail section.

Investigation Results:

Changes to the queries were required.

Result of this report:

When customer is using MS-GP and attempts to view the aging tab, all open invoices and unapplied payments properly appear in the detail section. In addition the balances will now correctly reflect the totals for each receivable category.

PR 10327 Work Order items not returning

APP:TRAKQUIP

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PR 10327 Work Order items not returning

Release Notes:

Issue Reported:

During the process of updating a ticket using the "Dump Service Work Order" form the user has the option to set price grids for delivery zones as well as add additional sale items to the ticket. In testing, it was discovered that the price grid ID was limited to "10" and when typing in an item number and tabbing out of the field the additional information was not being populated for the additional sale items.

Investigation Results:

Investigation affirmed that price grid ID was limited to "10" and no additional information was being populated on the additional sale items. Code changes were requested by development department.

Result of this report:

Code changes were made to the Rental Ticket "Dump Service Work Order" form and tested to produce the expected result. Now that changes have been made, the user has the ability to add more than ten price grid IDs and when typing an item ID into the additional sales items and tabbing out of the item number field the description and pricing information is populated from inventory.

PR 10329 Message for Maintain Salesman List incorrect

DLL:BILLG

Release Notes:

If you attempt to add a sales person code that already exist in Maintain/Sales Person List, the system gives you this message

Error

A code is required to add a sales person. Please enter a code to continue.

OK

The message should state:

The code entered already exists. Please enter a new code to continue.

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PR 10357 Custom Style X Ticket is Doubling the Total when sent to PDF format

DLL:TICKET

Release Notes:

A problem was fixed where the custom style X delivery ticket was displaying different ticket totals in the PDF format than on the preview of the ticket.

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PR 10374 Discount Percent Not Printing On Invoice

DLL:INVOICE

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PR 10374	Discount Percent Not Printing On Invoice
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Release Notes:

Reported Problem:

When printing style X invoices, the discount percentage is not displaying on the invoice.

Investigation:

Investigation revealed that the discount percentage was being overwritten when generating the invoice.

Results:

The discount percentage will print on styles that display a discount percentage on custom invoice printouts.