

Corporate Services Release Report

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PR 10408 Invoice Code cleanup

APP:RTMS

Release Notes:

This case is used to track any code changes made during a routine review of the code used to create invoices in RTMS

PR 10441 Deltek Costpoint Integration

APP:TRAKQUIP

Release Notes:

Issue Reported:

The new Deltek Costpoint export was pulling the Invoice Total over sans discounts and taxes.

Investigation:

Investigation confirmed the findings.

Result of this Report:

The export was modified to pull from the Invoice Total Amount including all taxes and discounts.

PR 10340 Solomon Tax code import issue

APP:DynamicsSL

Release Notes:

Problem Reported:

When importing taxcodes, using the Solomon interface, if taxcodes have already been imported initially there is a primary key error.

Investigation:

Investigation confirmed the behavior.

Result of this Report:

The system will compare existing taxcodes to the ones being imported.

When the percentage has changed, the system will expire the old jurisdiction before importing the new data.

PR 10426 Traverse Export Problem

DLL:ARAP

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PR 10426 Traverse Export Problem

Release Notes:

Issue Reported:

The customer reported an issue when exporting GL accounts to traverse. The user receives an incorrect syntax error.

Investigation Results:

Investigation by both Corporate Services and the customer discovered that when we send the GL transactions to traverse, we truncate the vendor name to 14 characters and place it in the notes field. On some rare occasions the 14th character would be an apostrophe. This caused the problems with SQL server that the user reported.

Result of this report:

Added code to strip apostrophe character from data

PR 10218 GL code not refreshing when change the checkbox

APP:AR

Release Notes:

Reported Issue:

On the AR payments screen if you have the "Allow Payments to split between multiple offices" check box unchecked and you enter a customer number the GL codes are expanded in the header based on the current office code.

If you have the "Allow Payments to split between multiple offices" check box checked and you enter a customer number and hit tab the GL codes are not expanded. They remain the base GL code and are expanded in the transaction on the invoice.

However if you check the "Allow Payments to split between multiple office" check box after you have already retrieved the customer information the GL Codes are not refreshed. So when the payment is posted the already expanded GL Code is re-expanded on the transaction line.

Suggested that we modify the system to re-load the GL code unextended when the split offices options is changed.

Investigation Results:

Behavior was confirmed

Result of this report:

Code was added to respond to changes in the check box to change the format of the GL Account codes

PR 10393 Net discount leaves blank line on invoice

APP:RTMS

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PR 10393 Net discount leaves blank line on invoice

Release Notes:

Issue Reported: When Ticket style 2 is printed and the line discounts are printed it creates a blank line for an item with an extended (long) description.

Investigation Results:

When special code was inserted to print Net Line, it was incremented, but the existing increment of the line continued to be used.

Result of this report:

Code was added to prevent second execution if Net Line code had already incremented the line.

PR 10424 Misleading message when adding an item on a ticket

APP:RTMS

Release Notes:

Issue Reported:

User added an item to a ticket and received a warning like the one below. He checked the referenced ticket and the line item was posted and returned.

"Item RE11005 on row 1 exists on unposted ticket 12345678963. Proceed?"

Investigation Results:

Local support research found that the ticket referenced was not actually posted, even though it appeared that it was because all of the line items were in blue. Once the user posted the ticket, he no longer received the warning. Should we be doing a check of the actual line item status and not just the ticket status?

Result of this report:

Code was added to ignore fully returned items found on temporarily un-posted tickets

PR 10420 PO form does not grow

APP:PO

Release Notes:

Issue Reported:

When running in a resolution greater than 800x600 (which most users are) the Purchase Order module doesn't grow when clicking the maximize button.

Investigation Results:

Investigation reproduced the same anomaly locally at Corporate Services.

Result of this report:

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PR 10465 Shrink Invoice Object

DLL:INVOICE

Release Notes:

Symptoms:

The customer received an overflow error when printing their custom style invoice.

Resolution:

Removed unneeded fields from the code that generates the printout for this customer only.

Usage Statement:

This affects one RTMS customer.