

Corporate Services Release Report

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PR 10674 **Payment form strangely appearing twice**

APP:TRAKQUIP

Client Reports:

It appears that if you double click the payment button you receive 2 different payment forms. The first form includes a "Coupon" field as well as a button to apply the coupon amount. The second payment form has a red label "DEPOSIT" which seems to be the most popular form used.

If a user is not paying close attention and they enter a deposit payment on the "Coupon" form along with the payment method information, it will process as if it was entered on the "Deposit" form. However; as soon as they close the "coupon" form the "deposit" form appears with a deposit amount on hand which came from the "coupon" form. At this point the user may not have realized that this is a different form, and think that the payment did not take so they could enter the information again in error, thus creating a duplicate payment.

Technically when a user clicks on the payment form the first time it should be disabled so that it cannot be pressed again until the form is closed.

Investigation Results:

Investigation confirmed the button was not disabled when clicked and then re-enabled after form is closed

Result of report:

Added code to disable rental ticket buttons below spreadsheet when clicked and where appropriate, re-enabled after use.

PR 10678 **Credit Limit not coming in from MAS**

DLL:CustVend

APP:Mas200

Client Reports:

When the shipping addresses are imported from MAS as child accounts the credit limit information is not available in MAS.

Result of Report:

Modified the import to populate the credit limit on the child accounts from the master account.

PR 10684 **Start Date being populated on Sales item**

APP:TRAKQUIP

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PR 10684 Start Date being populated on Sales item

Client Reports:

Client reported that some of her sales items on tickets were not being billed when batch Invoicing. Client also noted that there were occasionally dates on the sale items.

Investigation Results:

Local research found that we are populating the delivery date and start date on the first line item of kits. The client's batch did not include the start date on the items that did not bill.

To replicate on the Rental Contract tab enter "K" in the item field and press tab to open the kit selection form. Choose a kit with a sales item as the first item on the kit. The Delivery Date and Start date will be populated on the rental contract. No other sales items will populate a date.

Additional code investigation reveals that the code to set the dates was designed to be driven by a preference (Update item dates from header) and implemented 5/8/2008, but in this one place (browsekit form), the preference was not checked before executing the Sub Routine SetItemDates

Result of Report:

Modified Sub SetItemDates() to place preference check inside of the Sub rather than depending on check being made prior to calling function.

PR 10664 Rental Ticket search does not work for dump site fields

APP:TRAKQUIP

Client Reports:

Client reported that the rental ticket search feature is not working for the dump site ID.

Investigation Results:

To replicate this locally, log into TrakQuip and go to the Rental Ticket tab. Then choose the menu option for "Rental Contract" and then select "Search".

This opens a new form. On this form select "Search Spreadsheet" and scroll to the bottom of the list.

Enter a value in the dump site ID and press "OK" then press "OK" on the search form. TrakQuip does not give you any message that no records were found and does not return any records.

Investigation reveals that dump site values are stored in a different table (deltickitem_dump_site) than the rental ticket line items (deltickitem)

Result of Report:

Modified function doBuildSQL to recognize fields from table deltickitem_dump_site in addition to those from deltickitem

PR 10660 Error found in query

APP:Fleet

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PR 10665 **Using the 'Bill a Job' Feature in 'Create Invoice From Ticket' Generates a Syntax Error**

Client Reports:

When using the 'Create Invoice From Ticket' / 'Bill a Job' option and the selected job is closed, RTMS generates a syntax error:

SQL -> SELECT * FROM deltickhdr AND dticket <0 ... Incorrect syntax near the keyword 'AND'

Investigation Results:

Inspection of the code revealed that the search clause should begin with WHERE instead of AND.

Result of Report:

Code has been updated to correct the SQL statement.

PR 10572 **Estimated Tax Totals on Rental Contract Not accurate**

APP:TRAKQUIP

Client Reports:

On the Rental Contract screen, turn on the preference to show estimated totals. Also turn on multi tax preference to assign different tax codes per line item. Then create a contract and put two items on the contract. Choose a different tax code for each line item. The estimated totals are only taking into account the main tax code from the rental contract header.

Investigation Results:

Investigation reveals that the logic to calculate taxes by line is using the tax code from the ticket header rather than the ticket line items.

Result of Report:

Modifications were made to properly use the tax code from the ticket line items when calculating the estimated taxes.

RFM 10368 **Add Ability to Select Quantity on Selective Transfers**

DLL:PROFL

APP:RTMS

Client Request:

Add the ability to select a quantity to be transferred when using the Transfer Ticket to New Location feature, select items option.

Proposed Modifications:

A new preference, "Select Quantity of Items for Transfer to New Location" was added to be used in conjunction with the existing Rental Ticket preference "Select Items for Transfer to New Location." Reference Help Files for more information.

PR 10582 **Stand By Charges not carrying over for Alternate pricing**

APP:RTMS

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PR 10582 Stand By Charges not carrying over for Alternate pricing

Client Reports:

When cloning an item with alternate pricing only the first price level for the stand by charges is being populated on the created item. The stand by charges for the additional alternate pricing levels is populated on the newly created item at 0.

Investigation Results:

Investigation reveals that the logic which clones the alternate pricing data is skipping several fields in the multiprice table.

Result of Report:

Modifications were made to clone all fields in the multiprice table when cloning alternate pricing during cloning of an inventory item.

RFM 10502 Provide the ability to enter truck mileage data by state

DB:CS_SQL_SCRIPTS

APP:TRAKQUIP

DLL:INVTY

DLL:PROFL

Client Request:

Provide the ability to enter the number of miles driven on a truck per state per month. The user should be able to select a truck, view the previous entries for that truck and enter new records by dates and state for the number of hours driven for that truck.

Overview and Background:

The customer needs this as a data entry form for tax reporting purposes. They are unable to use the current meter reading logic because they need to enter the number of hours, not the current meter reading.

Proposed Modifications:

- 1.) Add a new menu item on the inventory menu for "Truck Mileage Data Entry"
 - 2.) When selected, provide a form that allows the user to select a truck and enter mileage information for that truck. Provide a new database table to store this data.
 - 3.) The user should be able to enter a date, a state, and the number of hours driven.
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PR 10543 Database preference profile not showing checkboxes for non-admin users

DLL:PROFL

Client Reports:

When viewing the database preferences on the database profile form, the check box options are showing the numbers one and zero rather than the expected checkbox.

Investigation Results:

Investigation reveals that changes for PR 10425 introduced a bug that set the database preference cell type inappropriately when the form is in read-only mode.

Result of Report:

Modifications were made to properly set the cell type for database preference values in all circumstances.

PR 10650 Sales Report by GL details not showing when Total Each Office is checked

DLL:REPORTS

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PR 10650

Sales Report by GL details not showing when Total Each Office is checked

Client Reports:

Run the Sales by GL Report and include the option to "Total Each Office". The report includes details on the first office listed in the report, however only displays the summary information for the remaining offices.

In addition: the report does not have a "Gross Total" column nor does it subtotal the columns as it had in the past. There are 3 columns that should have a sub total and grand total "Gross Total/Discount/Net Total".

Result of Report:

Code changes were made to correct the reported issues.

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RFM 10353

Modify Bid print out calculation

DLL:TICKET

Client Request:

The client would like to calculate the estimated total for the Bid based on the projected return date in the Bid header. They would like this to calculate the billing amount out through the projected return date. On their custom style X bid printout they would like the "Amount" column to reflect this calculated total and the "Unit Cost" column to always reflect the min amount rate.

Proposed Modifications:

- 1.) Modify the style X bid logic to calculate an estimated total for each line item and for the entire bid based on custom billing logic and the projected return date.
- 2.) Modify the client's custom bid printout to print the min amount in the "Unit Cost" column, the new calculated line total estimate in the "Amount" column, and the estimated ticket totals in the "Total" and "Subtotal" fields.